# **Full Features List**



### **Practice Management**

User Dashboard

**Contact Management** 

Matter Dashboard

Individual Calendaring

Firm-wide Calendaring

Calendar Notifications (Email or SMS)

**Document Assembly** 

**Email Integration** 

**Document Storage** 

Global Search

Tagging

Phone Messages

2-Factor Authentication

**Custom Fields** 

Matter Templates

Client Intake

Client Portal

#### Integrations

Dropbox

Evernote

Box

Google Calendar

Outlook Email

Outlook Calendar

**Outlook Contacts** 

Chrometa

Quickbooks Online

### Time and Billing

Bill-as-you-Work™ Time Capture

Time and Expense Capture

Batch Billing

Single Invoice Generation

Trust Accounting

Billing Dashboard

Timer

Multiple Timers

Payment Processor Integration (LawPay or Other)

Editable Billing Grid

No Charge Items

Pending Invoicing Widget

**Default Invoices** 

**Email Your Invoices** 

Taxes

Customizable Invoices

Copy to Contact

Advanced, Saveable Searches

Evergreen Retainer

Matter Budgets

**LEDES** 

## **Mobility**

iPhone App

Android App

iPad App

#### Reporting

Matter List

Open Tasks

Trust Account Transactions

Trust Activity by Client

What Users Billed

Collections

Expenses

Invoices per Client

**Evergreen Retainer Status** 

Hours Worked per Period

Invoices Processed Per Period

Payments for Invoices

Aged Accounts Receivable

Amount Paid Per Client

Origination

Matter Budgets

Productivity per User (Realization and Utilization)

Productivity per Matter

Allocation

Non-Billable Time Tracking

Customized LEDES

#### Got Questions? We've Got Answers

Contact one of our Award-Winning Rocket Matter associates today to learn more about how we can help you grow your revenue and offer better client service.

**888-432-1529** option 2

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